

**Report of Organizational Actions  
 Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name  Hess Midstream LP		<b>2</b> Issuer's employer identification number (EIN)  84-3211812	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact  106 ALLEN ROAD, SUITE 204		<b>7</b> City, town, or post office, state, and ZIP code of contact  BASKING RIDGE, NJ 07920	
<b>8</b> Date of action  12/31/2020		<b>9</b> Classification and description  COMMON STOCK - CLASS A SHARES	
<b>10</b> CUSIP number  428103105	<b>11</b> Serial number(s)  N/A	<b>12</b> Ticker symbol  HESM	<b>13</b> Account number(s)  N/A

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ THE ISSUER PAID A DISTRIBUTION TO COMMON SHAREHOLDERS DURING CALENDAR YEAR 2020. A PORTION OF THE DISTRIBUTION PAID TO COMMON SHAREHOLDERS DURING CALENDAR YEAR 2020 CONSTITUTES A NON-TAXABLE RETURN OF CAPITAL.

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**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE PORTION OF EACH DISTRIBUTION THAT CONSTITUTES A NON-TAXABLE RETURN OF CAPITAL WILL DECREASE A U.S. SHAREHOLDER'S BASIS IN THE SHARES OF THE ISSUER. THE NON-TAXABLE RETURN OF CAPITAL REDUCTION IN BASIS ADJUSTMENT IN COMMON STOCK IS AS FOLLOWS:

DISTRIBUTION PAID ON:	PER SHARE REDUCTION IN BASIS:
2/14/2020	0.237189
5/14/2020	0.239972
8/14/2020	0.242756
11/13/2020	0.246097

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ ISSUER'S CURRENT AND ACCUMULATED EARNINGS AND PROFITS WERE COMPARED TO DISTRIBUTIONS PAID DURING THE CALENDAR YEAR 2020. THE NON-TAXABLE RETURN OF CAPITAL REPRESENTS THE AMOUNT OF DISTRIBUTIONS PAID DURING THE CALENDAR YEAR 2020 IN EXCESS OF ISSUER'S CURRENT AND ACCUMULATED EARNINGS AND PROFITS UNDER IRC SECTION 316.

**Part II** Organizational Action *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
INTERNAL REVENUE CODE SECTIONS 301 and 316

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**18** Can any resulting loss be recognized? ▶ NO

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ SEE PART II, ITEM 15 OF THIS FORM FOR THE PER SHARE AMOUNTS AND DATES OF THE DISTRIBUTIONS IMPACTED BY THIS ORGANIZATIONAL ACTION. THIS ORGANIZATIONAL ACTION IS REPORTABLE WITH RESPECT TO CALENDAR YEAR 2020.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Print your name ▶ \_\_\_\_\_ Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			